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In re:	:	UNITED STATES BANKRUPTCY COURT
SHAPES/ARCH HOLDINGS L.L.C., <u>et</u>	:	FOR THE DISTRICT OF NEW JERSEY
<u>al.</u> ,	:	CHAPTER 11
	:	
Debtors.	:	CASE NO. 08-14631 (GMB)
	:	
	:	

CASE CLOSING NOTICE

TO THE CLASS 10 LIQUIDATION TRUSTEE
AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court for the District of New Jersey (the “Court”) Confirming (the “Confirmation Order”) the Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization, as modified (the “Plan”),¹ Shapes/Arch Holdings L.L.C. and its related reorganized debtor entities (collectively the “Debtors”),² hereby give notice pursuant to Section 11.6(a) of the Plan, that the Debtors have performed all of their duties necessary to substantially consummate the Plan.

PLEASE TAKE NOTICE that pursuant to Section 11.6(b) of the Plan, in the event the Liquidation Trustee requires that one or more of these cases remain open, the Quarterly Fees

¹ Unless otherwise defined herein, all capitalized terms shall have the meanings subscribed to them in the Plan.

² In addition to Shapes/Arch Holdings L.L.C. (“Shapes/Arch”), the following entities, all of which are wholly owned subsidiaries of Shapes/Arch, are the Debtors in these Chapter 11 Cases: Shapes L.L.C. (“Shapes”); Delair L.L.C. (“Delair”); Accu-Weld L.L.C. (“Accu-Weld”); and Ultra L.L.C. (“Ultra”).

incurred beginning April 1, 2009, through closing of these cases, shall be paid solely by the Class 10 Liquidation Trustee from the assets of the Liquidation Trust.

Dated: March 23, 2009

COZEN O'CONNOR, PC

By: /s/ Jerrold N. Poslusny, Jr. _____
Mark E. Felger
Jerrold N. Poslusny, Jr.

Attorneys for the Debtors